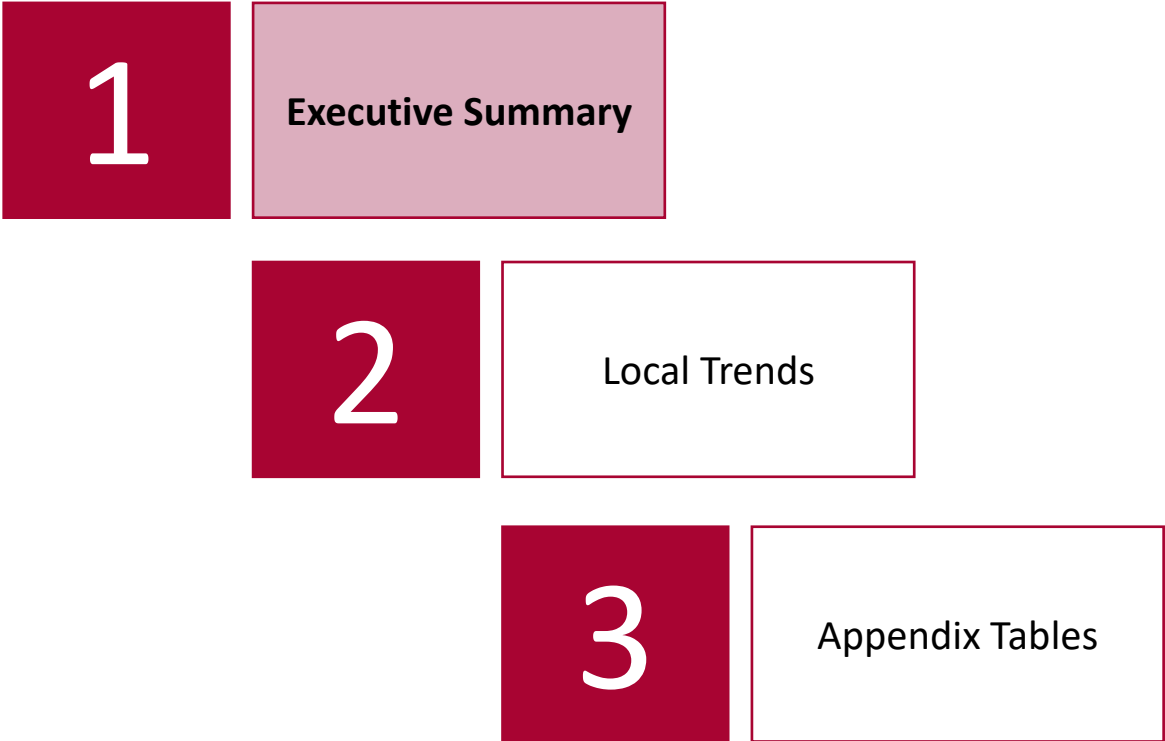


FDI in Figures

Balance of Payment Statistics | 2026 January

Issue Number: 122 | Last Update: March 12, 2026

CONTEXT



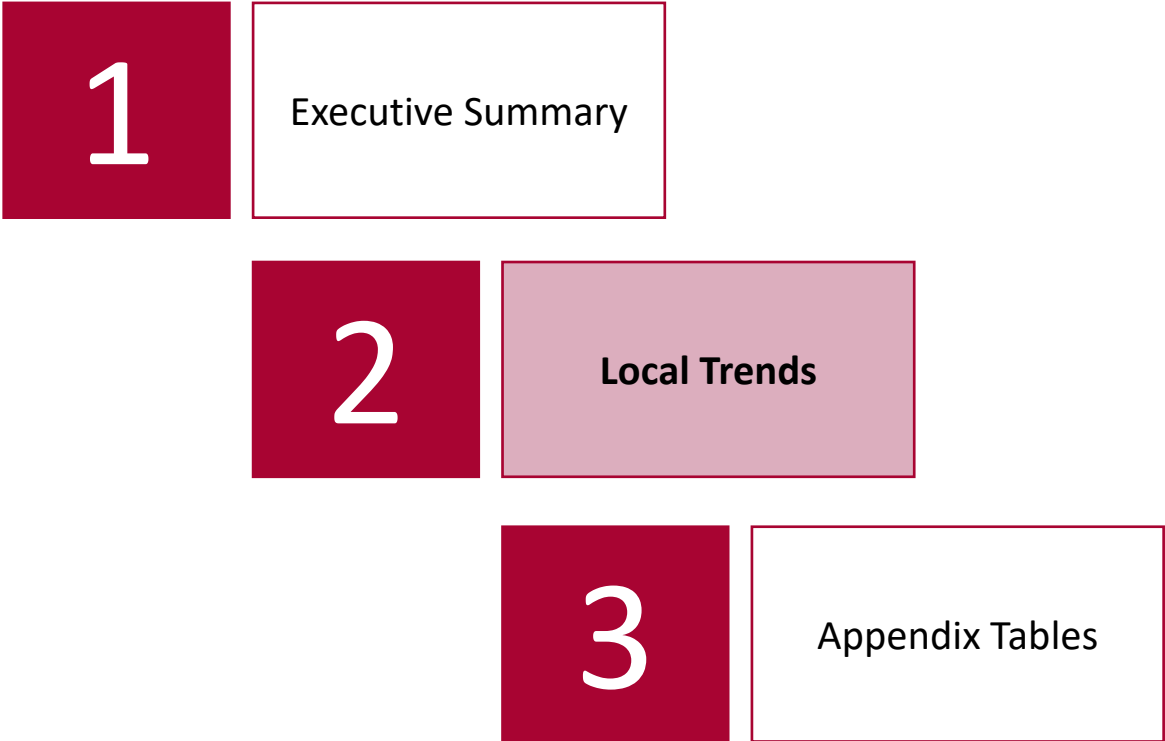
1 FDI in Figures: Balance of Payment Statistics | 2026 January

Executive Summary

Local Trends

- Based on the Balance of Payments Statistics released by the Central Bank of the Republic of Türkiye (CBRT) on March 12, 2026, in **January 2026**, Türkiye recorded **\$390 million** in **Foreign Direct Investment (FDI) inflows via equity capital**, \$163 million through real estate sales to foreign nationals, and \$417 million through debt instruments. However, divestment decreased the overall FDI inflows by \$254 million. Consequently, Türkiye's **total FDI inflow totaled \$716 million** in January 2026.
- In January 2026, total equity capital inflows reached \$390 million. The sector encompassing **“professional, scientific and technical activities”** garnered a significant share, amounting to 32% with an inflow totaling \$126 million. Additionally, the **wholesale and retail trade** sector surpassed its previous cumulative performance by attracting 22% of the total equity capital inflows for the same month.
- Analyzing the source countries of FDI equity capital inflows to Türkiye in January 2026, **Germany** had the largest share with 37%, followed by the **Netherlands** with 24%.

CONTEXT

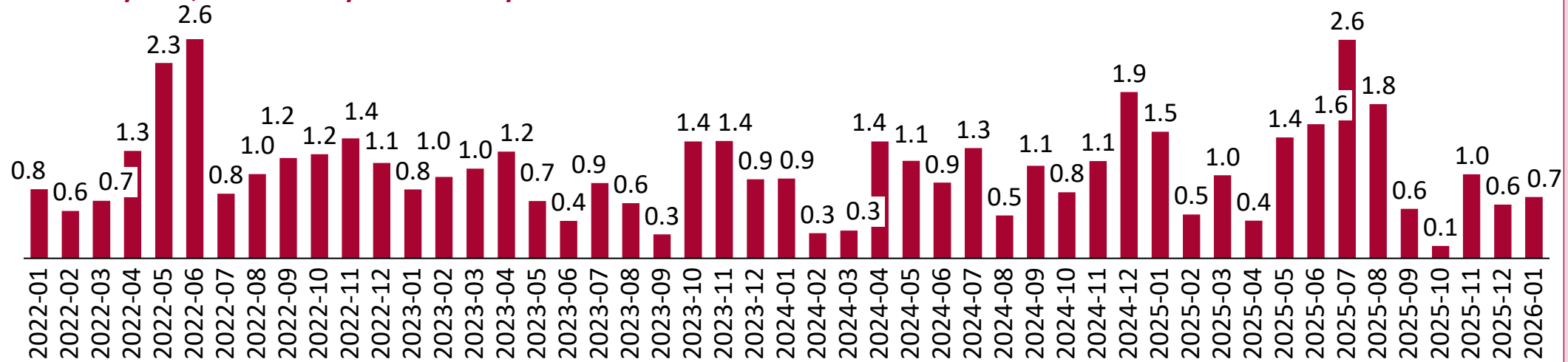


2 The latest data indicates that in January 2026, Türkiye received \$716 million in FDI inflows

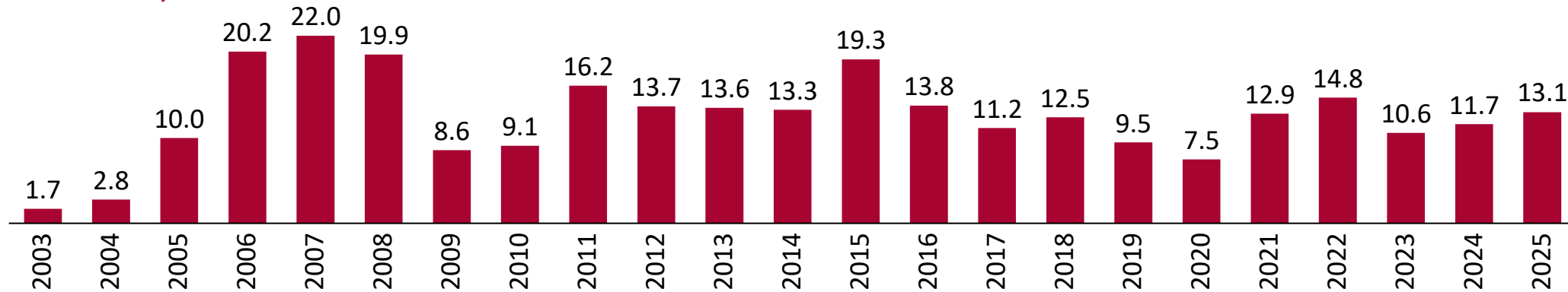
FDI inflows to Türkiye, billion \$

Key takeaways

Monthly data, 2022 January-2026 January



Annual data, 2003-2025



In **January 2026**, Türkiye recorded a total value of **\$716 million** in Foreign Direct Investment (FDI) inflows.

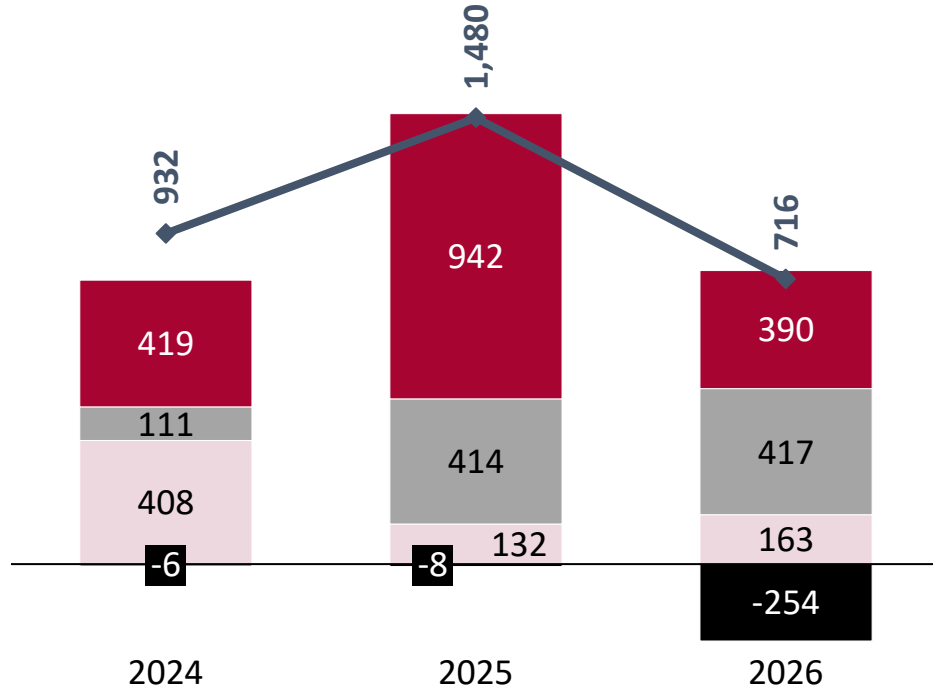
Since 2003, Türkiye has attracted a total of \$289 billion in FDI.

2 In January 2026, equity capital inflows provided \$390 million, while real estate acquisitions amounted to \$163 million

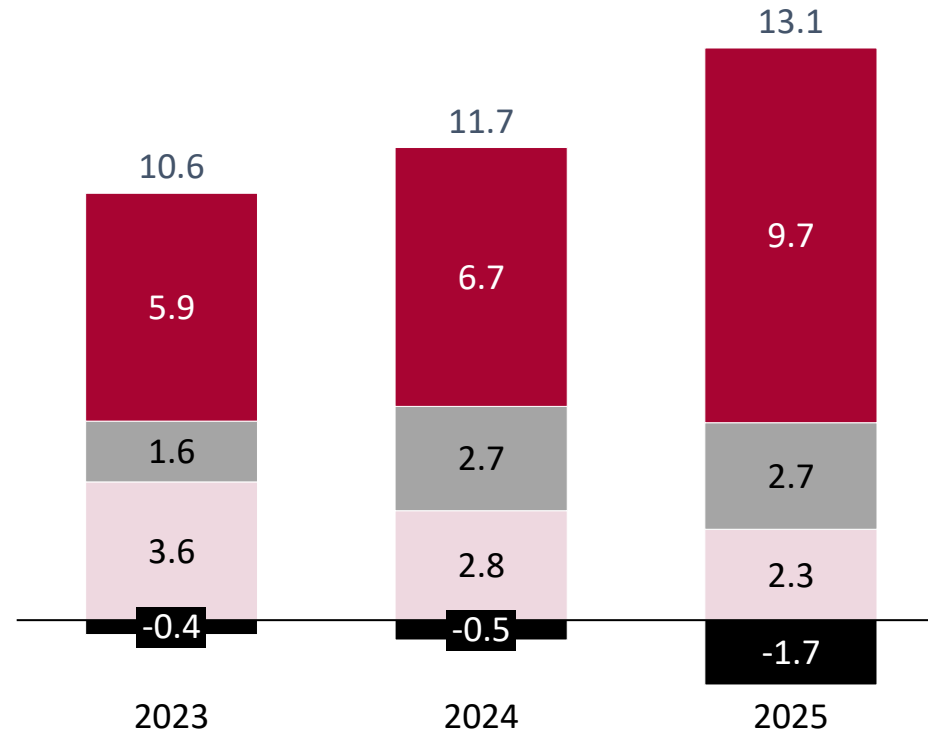
Breakdown of the FDI inflows to Türkiye

Key takeaways

First month of each year, million \$



Annual data, billion \$



In January 2026, Türkiye recorded **\$390 million FDI inflows via equity capital**, **\$163 million through real estate sales to foreign nationals**, and \$417 million through debt instruments. However, divestment decreased the overall FDI inflows by \$254 million. Consequently, Türkiye's total FDI inflow totaled \$716 million.

Since 2003, Türkiye has attracted a total of \$203 billion in equity capital inflows.

Source: Central Bank of the Republic of Türkiye (CBRT), YASED visualizations
 Note: * "Equity capital outflow" defined under the "net incurrence of liabilities" is renamed as "divestment". ** Debt transactions, categorized as "other capital (net)" within the Balance of Payments Detailed Presentation, between affiliated financial corporations are excluded from FDI transactions, and reclassified to portfolio or other investment.

2 In January 2026, the FDI equity capital inflows were led by the technical activities and wholesale and retail trade

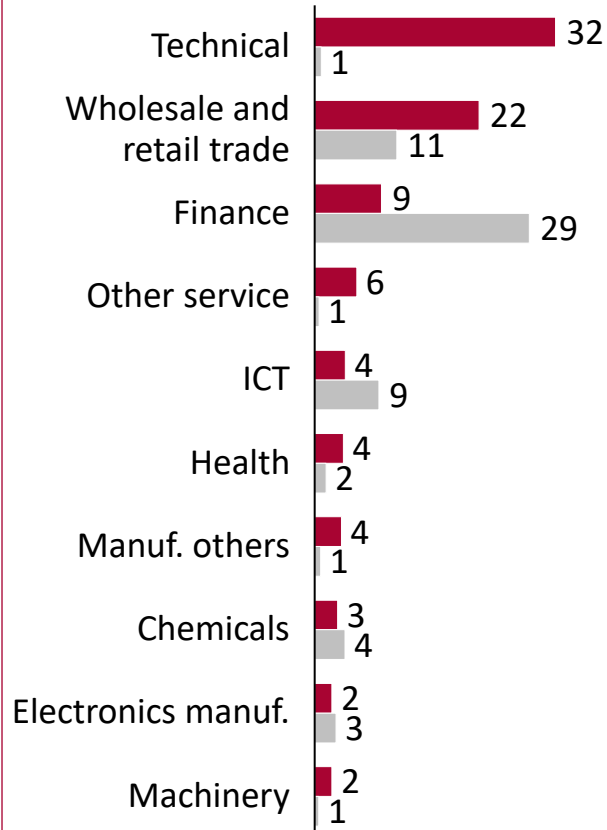
FDI in the form of equity capital inflows to Türkiye by its sectoral breakdown

Key takeaways

Major sectoral breakdown in January 2026, %



Top 10 sectors in January 2026, %

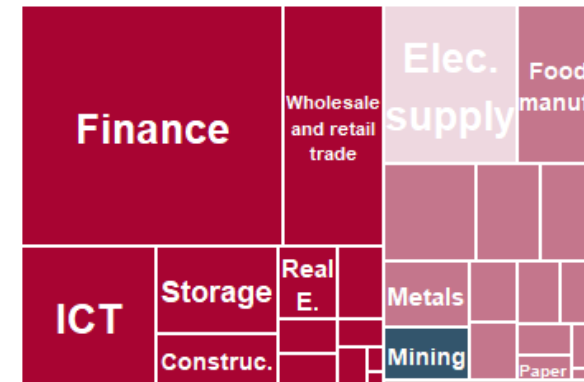


■ 2026 January ■ 2003-2025 cumulative

Treemap - 2026 first month



Treemap - 2003-2025 cumulative



In January 2026, total equity capital inflows reached \$390 million. The sector encompassing **“professional, scientific and technical activities”** garnered a significant share, amounting to 32% with an inflow totaling \$126 million.

Additionally, the **wholesale and retail trade** sector maintained its momentum, surpassing its previous cumulative performance by attracting 22% of the total equity capital inflows for the same month.

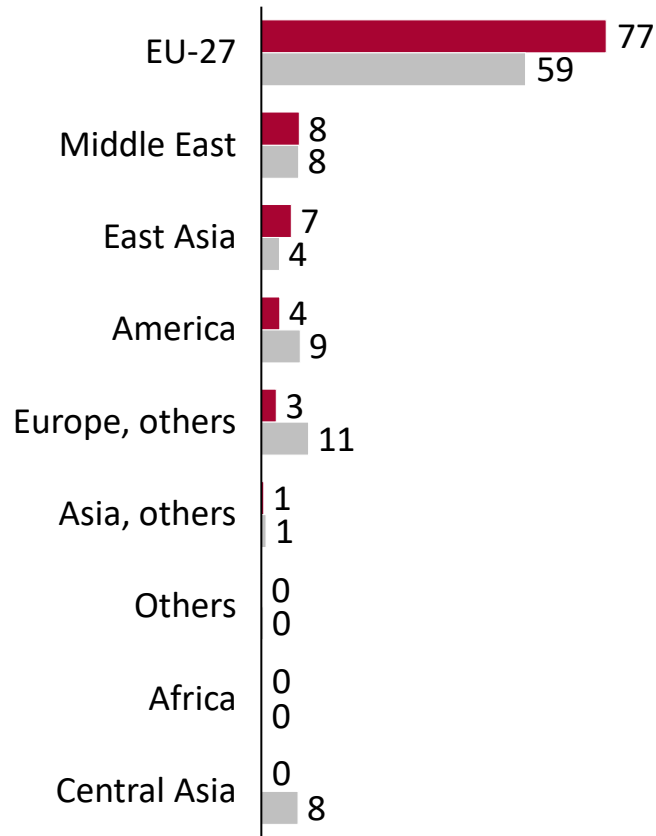
Other sectors with the highest amount of equity capital investments were financial and insurance activities with a 9% share and other service activities with a 6% share.

2 Germany and the Netherlands were the top sources of FDI equity inflows in January 2026

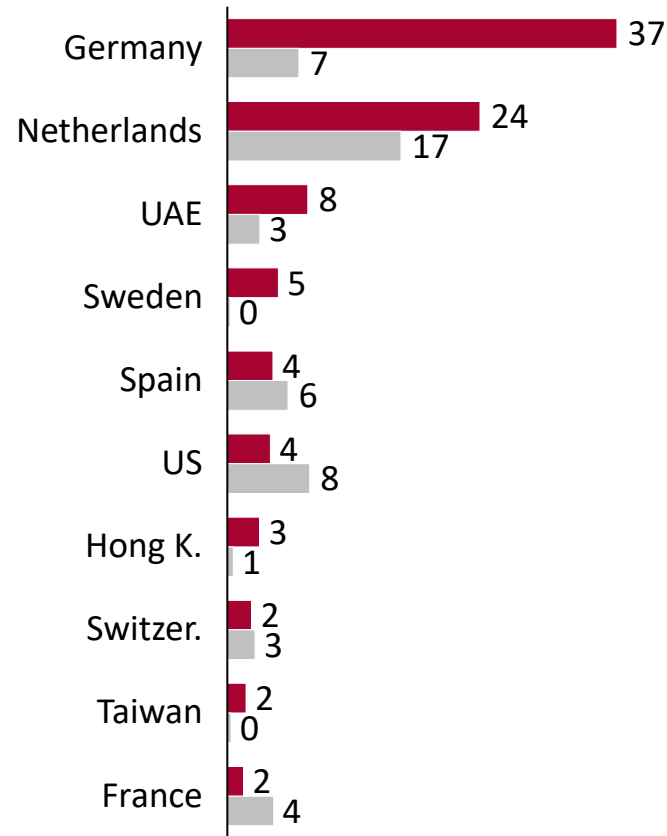
FDI in the form of equity capital inflows to Türkiye by its geographical breakdown

Key takeaways

Regional breakdown in January 2026, %



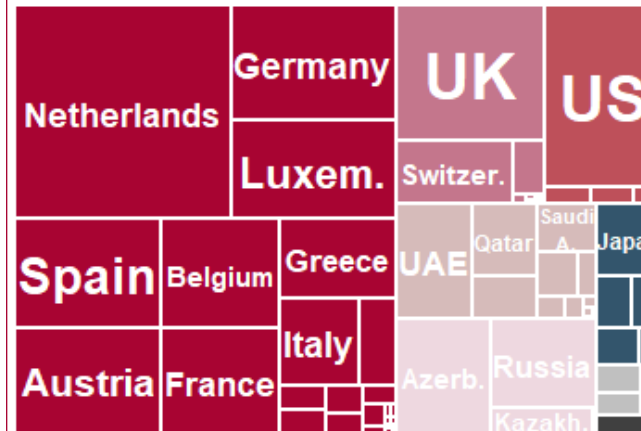
Top 10 investor countries in January 2026, %



Treemap - 2026 first month



Treemap - 2003-2025 cumulative



In January 2026, European Union (EU-27) countries, which historically held a 59% share of total investments from 2003 to 2025, had a share of 77%.

Country-wise, **Germany** accounted for the largest share at 37%, followed by the **Netherlands** at 24%, the United Arab Emirates (UAE) at 8%, Sweden at 5%, and Spain at 4%.

■ 2026 January ■ 2003-2025 cumulative

CONTEXT



3 Appendix Tables

* As of the first 1 month of 2026

The total volume of the FDI inflows, million \$

	Annual data														Monthly data (First 1 month)	
	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2025	2026
Inflows to Türkiye	13744	13563	13337	19263	13835	11190	12450	9507	7522	12891	14776	10621	11662	13071	1480	716
FDI <u>equity</u> inflows	10761	10523	8632	12181	7579	7401	6699	5881	5791	7148	6963	5863	6672	9657	942	390
Net real estate	2636	3049	4321	4156	3890	4643	5915	4979	3954	5634	6273	3560	2822	2342	132	163
Others	347	-9	384	2926	2366	-854	-164	-1353	-2223	109	1540	1198	2168	1072	406	163

Türkiye's FDI equity inflows by partner country and sector, million \$

Partner country

Rank*	Country	Annual data			Monthly data (First 1 month)	
		2023	2024	2025	2025	2026
1	Germany	511	877	779	51	145
2	Netherlands	1167	1622	2863	38	94
3	UAE	583	313	367	4	30
4	Sweden	16	53	29	9	19
5	Spain	127	191	184	8	17

Sector

Rank*	Sector	Annual data			Monthly data (First 1 month)	
		2023	2024	2025	2025	2026
1	Technical	472	83	146	1	126
2	Wholesale and retail trade	1020	1689	3052	665	86
3	Finance	595	474	717	85	35
4	Other service	117	61	134	1	22
5	ICT	321	277	1308	29	16

YASED FDI in Figures Bulletin

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Following the monthly release of the official Balance of Payments Statistics, the FDI in Figures bulletin is prepared and distributed to stakeholders through the YASED website. It assesses the current state of FDI inflows to Türkiye, taking into account sectoral and geographical distribution as well as global trends.

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